

Headline: Report on the results of the sale of securities (F53-5)

Security Symbol: AS

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company ASIASOFT CORPORATION PUBLIC COMPANY LIMITED
Date 15-May-2017

Report on the results of the sale of warrants as follows

Name of warrant	Allocated To	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription Date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to purchase the Ordinary Shares of Asiasoft Corporation Public Company Limited No. 1 (AS-W1)	Existing common shareholders	102,469,254	0.00	15-May-2017	102,468,974	280	Any fraction of the Warrants will be cancelled.

Signature _____
(Mr. Pramoth Sudjitporn)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Lertchai Kanpai)
Director
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.