

(translation)

Date: September 15th, 2017

Subject: The Board Resolution for the Restructuration of subsidiary companies of Asiasoft Corporation Public Company Limited

To: Committee and Manager of
The Stock Exchange of Thailand

With reference to the resolution of the Board of Directors of Asiasoft Corporation Public Company Limited ("COMPANY") dated October 10th, 2016, has approved the restructuration of COMPANY's subsidiaries, both in Thailand and oversea, the COMPANY would like to report the additional Board Resolution dated September 15th, 2017, for the Restructuration of subsidiary companies of Asiasoft Corporation Public Company Limited as follows;

1. To increase investment in Miryn Innovation Company Limited ("Miryn"), subsidiary in Thailand, in the same proportion of the investment as previously held in Miryn, which is 65%, total amount of THB 6,500,000, for purpose of Miryn's working capital.
2. To purchase shares of PT Asiasoft ("PT Indo"), in Indonesia from Asiasoft International Company Limited ("ASI"), a subsidiary in Thailand, in the same proportion of the investment as previously held by ASI, which is 79.90%, for a total amount of USD 1, due to the fact that the book value of PT Indo is negative.
3. To purchase shares of Asiasoft Online Pte. Ltd. ("ASO"), in Singapore from Asiasoft International Company Limited ("ASI"), a subsidiary in Thailand, in the same proportion of the investment as previously held by ASI, which is 100%, for a total amount of SGD 1, due to the fact that the book value of ASO is negative.
4. To purchase shares of Asiasoft Online Sdn. Bhd. ("ASM"), in Malaysia from Asiasoft International Company Limited ("ASI"), a subsidiary in Thailand, in the same proportion of the investment as previously held by ASI, which is 100%, at book value as of the purchase date.

Please be informed accordingly.

Yours faithfully,

Asiasoft Corporation Public Company Limited

(Pramoth Sudjitporn)

CEO