

June 5, 2009

Subject : Result of the exercise of Warrants to purchase new ordinary shares of
Asiasoft Corporation Public Company Limited (ESOP Project)
No.1/2008

To : President
The Stock Exchange of Thailand

Copy to : Secretary-General
The Office of the Securities and Exchange Commission

As Asiasoft Corporation Public Company Limited (“The Company”) issued and allocated 15,998,000 units of warrants to purchase new ordinary shares to directors and employees of the Company (ESOP Project) No.1/2008 of which 1 unit of warrant can be exercised to 1.019 ordinary shares at Baht 1.00 per share. The warrants exercise date shall be in every 6 months on the last business day of May and November throughout the term of the Warrants. In case the exercise date is on the bank holiday, the exercise date shall be postponed to the last working day prior to such exercise date. The 1st exercise date is on May 29, 2009.

The Company would like to report the result of ESOP warrants exercised on the 1st exercise date, May 29, 2009 as follows:

1. Number of holders who exercised their rights	143 Persons
2. Number of holders to whom ordinary shares were allotted	143 Persons
3. Number of warrants exercised	3,183,000 Unit
4. Number of ordinary shares issued through the exercise	3,243,463 Shares
5. Warrants remaining after this exercise	12,815,000 Units
6. Number of ordinary shares reserved for remaining warrants exercises	12,756,537 Shares.

Please be informed accordingly.

Yours faithfully,

(Mr. Lertchai Kanpai)
Managing Director