



## AS'S SECURITIES GRANTED BY THE SET

Starting from 12 June 2009, the Stock Exchange of Thailand (SET) allowed the securities of Asiasoft Corporation Public Company Limited (AS) to be traded on the SET after finishing capital increase procedures.

Name	AS
<b>Issued and Paid up Capital (par value 1 baht per share)</b>	
<b>Old</b>	300,000,000 Baht
<b>New</b>	303,243,463 Baht
<b>Allocate</b>	<b>ESOP Warrants</b> 3,183,000 units exercise to 3,243,463 common stocks <u>Exercise Ratio</u> : 1 warrant to 1.019 ordinary shares <u>Exercise Price Per Share</u> : Baht 1 per share
<b>Exercise/Payment Date</b>	29 May 2009