



July 26, 2017

Subject : Report of the utilization of capital increase
To : The President
 The Stock Exchange of Thailand

The Company would like to report of its utilization of capital increase at the end of June 30, 2017 as following :-

1. Regarding to Asiasoft Corporation Public Company Limited (“the Company”) issued new shares for capital increase by initial public offering (“IPO”) of 75 million shares, during the period at 20th – 22nd May 2008 at the IPO price of Baht 12 per share, totaling net amount of Baht 871 million after deduction of the offering expenses. After the below utilization, there was a remaining amount of 65 million baht.

(Baht million)

Objective of spending capital	Amount under Utilization projection	Actual spending Accumulated ended of 31st December 2016	Actual spending between January – June 2017	Unused spending
1. Investment of online game business in Vietnam and Malaysia and expansion to related business	200.00	200.00	-	-
2. Acquire new license of online game	400.00	400.00	-	-
3. Additional investment in servers and computer systems for improving service efficiency	100.00	100.00	-	-
4. Development of online game	70.00	5.00	-	65
5. Working capital	101.00	101.00	-	-
Total	871.00	806.00	-	65

2. There is a capital increase during 8-15th December 2016 to the existing shareholder by Right Offering with ratio 3:1 at price 1 baht per share totaling 102 million shares. The net received amount after deduction of relevant expenses was 101 million baht.

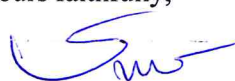
(Baht million)

Objective of spending capital	Amount under Utilization projection	Actual spending Accumulated ended of 31st December 2016	Actual spending from January - June 2017	Unused spending
Working capital	101.00	-	8	93
Total	101.00	-	8	93

As of June 30, 2017, the remaining amount was 93 million baht.

Please be informed accordingly.

Yours faithfully,



(Ms. Chonthicha Sombatmongkol)

Company Secretary