



AS'S SECURITIES GRANTED BY THE SET

Starting from 16 June 2010, the Stock Exchange of Thailand (SET) allowed the securities of Asiasoft Corporation Public Company Limited (AS) to be traded on the SET after finishing capital increase procedures.

Name	AS
Issued and Paid up Capital (par value 1 baht per share)	
Old	307,853,608 Baht
New	313,636,617 Baht
Allocate	ESOP Warrants 5,675,200 units exercise to 5,783,009 common stocks <u>Exercise Ratio</u> : 1 warrant to 1.019 ordinary shares <u>Exercise Price Per Share</u> : Baht 1 per share
Exercise Date	31 May 2010