

December 8, 2010

**Subject** : Result of the exercise of Warrants to purchase new ordinary shares of Asiasoft Corporation Public Company Limited (ESOP Project) No.1/2008

**To** : President  
The Stock Exchange of Thailand

**Copy to** : Secretary-General  
The Office of the Securities and Exchange Commission

As Asiasoft Corporation Public Company Limited ("The Company") issued and allocated 15,998,000 units of warrants to purchase new ordinary shares to directors and employees of the Company (ESOP Project) No.1/2008 of which 1 unit of warrant can be exercised to 1.019 ordinary shares at Baht 1.00 per share. The warrants exercise date shall be in every 6 months on the last business day of May and November throughout the term of the Warrants except for the final exercise date that shall be 15 May, 2011. In case the exercise date is on the bank holiday, the exercise date shall be postponed to the last working day prior to such exercise date. The 4<sup>th</sup> exercise date is on November 30, 2010.

The Company would like to report the result of ESOP warrants exercised on the 4<sup>th</sup> exercise date, November 30, 2010 as follows:

1. Number of holders who exercised their rights	17 Persons
2. Number of holders to whom ordinary shares were allotted	17 Persons
3. Number of warrants exercised	661,700 Unit
4. Number of ordinary shares issued through the exercise	674,271 Shares
5. Warrants remaining after this exercise	1,953,900 Units
6. Number of ordinary shares reserved for remaining warrants exercises	1,689,112 Shares.

Please be informed accordingly.

Yours faithfully,

(Miss Arunee Poontawe)  
Finance Director